

Catre Autoritatea de Supraveghere Financiara-Sectorul Instrumentelor si Investitiilor
Financiare
Bursa de Valori Bucuresti

Raport curent intocmit in conformitate cu prevederile art. 122 din Legea nr. 24/2017 privind emitentii de instrumente financiare si operatiuni de piata si prevederile art. 234 din Regulamentul ASF nr. 5/2018 privind emitentii de instrumente financiare si operatiuni de piata

Data raportului	4.07.2019
Denumirea entitatii emitente	Alum S.A.
Sediul social	Tulcea, Str. Isaccei, nr. 82, Jud. Tulcea
Numarul de telefon/fax	0240.535.022/0240.535.495
Codul unic de înregistrare	RO2360405
Numar de ordine în Registrul Comertului	J36/29/1991
Identificator Unic la Nivel European (EUID)	ROONRCJ36/29/1991
Cod LEI	254900TPAVI7KVG33J81
Capital social subscris și varsat	488.412.907,85 RON
Piata reglementata pe care se tranzactioneaza valorile mobiliare emise	AeRo - Bursa de Valori Bucuresti

Prin prezentul raport curent va informam despre convocarea Adunarii Generale Ordinara si extraordinara a Actionarilor Alum S.A.:

- I. Prin Hotararea nr. 247/04.07.2019, Consiliul de Administratie al Alum S.A. (denumita in continuare "Societatea"), cu sediul in Tulcea, str. Isaccei nr. 82, jud. Tulcea, Romania, inmatriculata in Registrul Comertului sub nr. J36/29/1991, CUI 2360405, in temeiul art. 117 din Legea nr. 31/1990 privind societatile, republicata, cu modificarile ulterioare, convoaca Adunarea Generala Ordinara si Adunarea Generala Extraordinara a Actionarilor inscrisi in Registrul Actionarilor Societatii la sfarsitul zilei de 30 iulie 2019, considerata data de referinta, pentru data de 9 august 2019, la ora 11.00 si respectiv la 11.30 la sediul Societatii din Tulcea, str. Isaccei nr. 82, jud. Tulcea, Romania.

In cazul in care la data mentionata nu se intruneste cvorumul de prezenta prevazut de Actul constitutiv al Societatii, se convoaca si se fixeaza in temeiul art. 118 din Legea nr. 31/1990, republicata, cea de-a doua Adunare Generala Ordinara si cea de-a doua Adunare Generala Extraordinara a Actionarilor, pentru data 10 august 2019, la ora 11.00 si respectiv la 11.30 la sediul Societatii din Tulcea, str. Isaccei nr. 82, jud. Tulcea, Romania.

II. Ordinea de zi a Adunarii Generale Ordinare a Actionarilor este urmatoarea:

1. Alegerea celor 5 membri ai Consiliului de Administratie, ca urmare a expirarii mandatelor administratorilor
2. Aprobarea imputernicirii doamnei Mariana Feodorof pentru efectuarea tuturor formalitatilor necesare in vederea inregistrarii hotararii Adunarii Generale Ordinare a Actionarilor
3. Aprobarea datei de 3 septembrie 2019 ca data de inregistrare a actionarilor, pentru opozabilitatea hotararilor luate in sedinta Adunarii Generale Ordinare a Actionarilor, in

- conformitate cu dispozitiile articolului 86 din Legea nr. 24/2017 privind emitentii de instrumente de piata si operatiuni de piata
4. Aprobarea datei de **2 septembrie 2019** ca *ex date*, in conformitate cu dispozitiile art. 187 pct. 11 din Regulamentul nr. 5/2018 privind emitentii de instrumente financiare si operatiuni de piata, emis de A.S.F.

III. Ordinea de zi a Adunarii Generale Extraordinare a Actionarilor este urmatoarea:

1. Aprobarea modificarii art. 15 alin. (5) din Actul Constitutiv al Societatii ca urmare a alegerii membrilor Consiliului de Administratie; art. 15 alin. (5) va avea urmatorul continut:
 - „(5) Componenta Consiliului de administratie este urmatoarea:
 - ♦♦♦ (se va completa dupa alegerea noului administrator)
 - ♦♦♦ (se va completa dupa alegerea noului administrator)
 - ♦♦♦ (se va completa dupa alegerea noului administrator)
 - ♦♦♦ (se va completa dupa alegerea noului administrator)
 - ♦♦♦ (se va completa dupa alegerea noului administrator)”
2. Aprobarea imputernicirii doamnei Mariana Feodorof pentru efectuarea tuturor formalitatilor necesare in vederea inregistrarii hotararii Adunarii Generale Extraordinare a Actionarilor, inclusiv pentru semnarea Actului Constitutiv al Societatii, modificat conform hotararii Adunarii Generale Extraordinare a Actionarilor
3. Aprobarea datei de **3 septembrie 2019** ca data de inregistrare a actionarilor, pentru opozabilitatea hotararilor luate in sedinta Adunarii Generale Extraordinare a Actionarilor, in conformitate cu dispozitiile articolului 86 din Legea nr. 24/2017 privind emitentii de instrumente de piata si operatiuni de piata
4. Aprobarea datei de **2 septembrie 2019** ca *ex date*, in conformitate cu dispozitiile art. 187 pct. 11 din Regulamentul nr. 5/2018 privind emitentii de instrumente financiare si operatiuni de piata, emis de A.S.F.

- IV. Unul sau mai multi actionari care detin, individual sau impreuna cel putin 5% din capitalul social al Societatii, are/au dreptul**
- (a) de a introduce noi puncte pe ordinea de zi a celor doua Adunari Generale Extraordinare ale Actionarilor (fiecare punct nou va fi insotit de o justificare sau de un proiect de hotarare propus spre adoptare de cele doua Adunari Generale) si
 - (b) de a prezenta proiecte de hotarare pentru punctele incluse sau propuse spre a fi incluse pe ordinea de zi a celor doua Adunari Generale ale Actionarilor, in termen de cel mult 15 zile de la data publicarii prezentului convocator, respectiv pana cel tarziu la data de **22 iulie 2019**.
- Aceste drepturi vor fi exercitate numai in scris.

- V. Actionarii au dreptul sa adreseze intrebari privind punctele de pe ordinea de zi a celor doua Adunari Generale, raspunsurile urmand a fi publicate pe pagina de Internet a Societatii www.alum.ro. Intrebarile vor fi depuse sau expediate la sediul Societatii astfel incat sa fie inregistrate la registratura Societatii pana cel tarziu la data de **1 august 2019**, ora 16.00, in plic inchis, cu mentiunea scrisa in clar si cu majuscule “PENTRU**

ADUNARILE GENERALE ORDINARA SI/SAU EXTRAORDINARA ALE ACTIONARILOR DIN 9/10 AUGUST 2019”.

- VI.** Actionarii inregistrati la data de referinta isi pot exercita dreptul de a participa si de a vota in Adunarile Generale Ordinara si Extraordinara ale Actionarilor direct, prin corespondenta sau prin reprezentant cu imputernicire speciala/generala. Imputernicirea generala va putea fi acordata de actionar, in calitate de client, doar unui intermediar definit conform art. 2 alin. (1) pct. 20 din legea nr. 24/2017 privind emitentii de instrumente de piata si operatiuni de piata, sau unui avocat.
- VII.** In cazul in care actionarii isi desemneaza reprezentanti pentru a participa si vota in cadrul Adunarilor Generale Ordinara si Extraordinara ale Actionarilor, notificarea desemnarii acestora va fi transmisa Societatii numai in scris.
- VIII.** Formularele de buletin de vot prin corespondenta si formularele de imputerniciri speciale pentru reprezentarea actionarilor in Adunarile Generale Ordinara si Extraordinara ale Actionarilor se pot obtine de la sediul Societatii, precum si de pe pagina de Internet a Societatii www.alum.ro.
- IX.** Formularele de vot prin corespondenta, completate de actionari fie in limba romana, fie in limba engleza vor fi depuse sau expediate la registratura Societatii, in original, prin scrisoare recomandata, impreuna cu copia actului de identitate pentru actionarii - persoane fizice sau copia actului de identitate a reprezentantului legal al actionarului - persoana juridica, semnat al Formularului de vot prin corespondenta, astfel incat sa fie inregistrate la Registratura Societatii:
- pana cel tarziu la data de **7 august 2019 ora 9.00**, in plic inchis, cu mentiunea scrisa in clar si cu majuscule **“VOT PRIN CORESPONDENTA PENTRU ADUNAREA GENERALA ORDINARA A ACTIONARILOR DIN 9/10 AUGUST 2019”**; In cazul buletinelor de vot prin corespondenta pentru vot secret, buletinele de vot prin corespondenta vor fi introduse intr-un plic separat pe care se va mentiona **“VOT SECRET PRIN CORESPONDENTA PENTRU ADUNAREA GENERALA ORDINARA A ACTIONARILOR DIN 9/10 AUGUST 2019”**;
 - pana cel tarziu la data de **7 august 2019 ora 9.30**, in plic inchis, cu mentiunea scrisa in clar si cu majuscule **“VOT PRIN CORESPONDENTA PENTRU ADUNAREA GENERALA EXTRAORDINARA A ACTIONARILOR DIN 9/10 AUGUST 2019”**.
- X.** Buletinele de vot prin corespondenta care nu sunt primite in forma si in termenul stipulat la art. IX din prezenta convocare nu vor fi luate in calcul pentru determinarea cvorumului de prezenta si vot precum si la numaratoarea voturilor in Adunarile Generale Ordinara si Extraordinara ale Actionarilor.
- XI.** Imputernicirile pentru reprezentarea actionarilor in Adunarea Generala, completate de actionari fie in limba romana, fie intr-o limba straina de larga circulatie in domeniul financiar international, insotite de copia actului de identitate al reprezentantului desemnat, vor fi depuse sau expediate, la registratura Societatii, in copie, cuprinzand

mentiunea conformitatii cu originalul sub semnatura reprezentantului, prin scrisoare recomandata, astfel incat sa fie inregistrate la registratura Societatii:

- pana cel tarziu la data de **7 august 2019 ora 9.00**, in plic inchis, cu mentiunea scrisa in clar si cu majuscule **"PENTRU ADUNAREA GENERALA ORDINARA A ACTIONARILOR DIN 9/10 AUGUST 2019"**;
- pana cel tarziu la data de **7 august 2019 ora 9.30**, in plic inchis, cu mentiunea scrisa in clar si cu majuscule **"PENTRU ADUNAREA GENERALA EXTRAORDINARA A ACTIONARILOR DIN 9/10 AUGUST 2019"**;

De asemenea, imputernicirile se pot transmite prin e-mail, la adresa mfeodorof@alum.ro.

- XII.** Numai persoanele care sunt inregistrate ca actionari la data de referinta au dreptul de a participa si de a vota in cadrul Adunarilor Generale Ordinara si Extraordinara ale Actionarilor din data de **9/10 august 2019**, personal, prin corespondenta sau prin reprezentant cu imputernicire speciala.
- XIII.** Candidaturile la functia de administrator se vor posta pe pagina de Internet a societatii in ziua inregistrarii lor la Societate. Candidaturile pentru pozitia de administrator se pot depune pana la data de **29 iulie 2019**. Lista cuprinzand informatii cu privire la numele, localitatea de domiciliu si calificarea profesionala ale persoanelor propuse pentru functia de administrator se afla la dispozitia actionarilor la sediul Societatii sau pe pagina de internet, putand fi consultata si completata de actionari.
- XIV.** Documentele si materialele informative referitoare la subiectele aflate pe ordinea de zi a celor 2 Adunari Generale, precum si proiectele de hotarari pentru punctele de propuneri de pe ordinea de zi a celor Adunari Generale, formularele de buletin de vot prin corespondenta si de imputernicire speciala pentru reprezentarea actionarilor in Adunari Generale Ordinara si Extraordinara ale Actionarilor, precum si Regulamentul pentru exercitarea dreptului de vot in Adunari Generale de catre actionarii Alum S.A. Tulcea, se afla la dispozitia actionarilor la sediul Societatii din Tulcea, str. Isaccei, nr. 82, jud. Tulcea, Romania si sunt postate pe pagina de Internet a Societatii www.alum.ro incepand cu data de **9 iulie 2019**.

Informatii suplimentare se pot obtine la tel. 0240.535.022.

Gheorghe Dobra
Presedintele Consiliului de Administratie



Mihaela Duralia
Director Financiar

No. 1197/04.07.2019

Current Report

**To: The Financial Supervisory Authority-Financial Instruments and Investments' Sector
Bucharest Stock Exchange**

Current report in compliance with the stipulations of article no. 122 from the Law no. 24/2017 regarding Issuers of financial instruments and market operations and with the stipulations of the art. 234 from the Regulation no. 5/2018 issued by the Financial Supervisory Authority regarding Issuers of financial instruments and market operations

Report date	July 4 th , 2019
Name of the issuing company	Alum SA
Registered Office	Tulcea, 82 Isaccei Street, Tulcea Country
Phone / fax number	0240-535022 / 0240 535495
Unique Registration Code at the National Office of Trade Registry Order	RO 2360405
Number on the Trade Registry	J36/29/1991
European Unique Identifier (EUID)	ROONRCJ36/29/1991
Cod LEI	254900TPAVI7KVG33J81
Subscribed and paid-in share capital	RON 488.412.907,85
Regulated market on which the issued securities are traded	AeRo - Bucharest Stock Exchange

We hereby inform all persons who may be interested in the summoning of the Ordinary and Extraordinary General Shareholders Meetings of Alum S.A., as follows:

- I. By Decision no. 247 adopted on July 4th, 2019, the Board of Directors of Alum S.A. (hereinafter called the "Company"), with registered office in Tulcea, no. 82 Isaccei Street, Tulcea County, Romania, registered with the Trade registry under no. J36/29/1991, Sole Registration Code 2360405, on the basis of art. 117 of Law no. 31/1990 pertaining to companies, republished, with subsequent changes, hereby convenes the Ordinary and the Extraordinary General Meetings of the Shareholders registered in the Shareholders' Registry at the end of the day of **July 30, 2019**, considered reference date, for the date of **August 9, 2019**, at **11,00 AM and respectively at 11,30** at the Company's registered office in Tulcea, no. 82 Isaccei Street, Tulcea County, Romania.

Should, on the above mentioned date, the attendance quorum provided by the Company's Articles of Incorporation be not met, according to art. 118 of Law no. 31/1990, pertaining to companies, republished, with subsequent changes, the second Ordinary and Extraordinary General Meetings of Shareholders are convened and set for the date of **August 10, 2019**, at **11,00 AM and respectively at 11,30** at the Company's registered office in Tulcea, no. 82 Isaccei Street, Tulcea County, Romania.

II. The agenda of the Ordinary General Meeting of the Shareholders is the following:

1. Appointment of the 5 members of the Board of Directors, following the expiring of the directors' mandates
2. Approval to empower Mrs. Feodorof Mariana to comply with all the formalities for the registration of the Ordinary General Meeting of Shareholders' decision
3. Approval of the date of **September 3rd, 2019** as registration date, for the opposability of the decisions of the Ordinary General Meeting of Shareholders, in accordance with the provisions of art. 86 in Law no. 24/2017 regarding the issuers of the financial instruments and market operations
4. Approval of the date of **September 2nd, 2019** as *ex date* in accordance with the provisions of art. 187 point 11 from the Regulation 5/2018 regarding the issuers of the financial instruments and market operations, issued by the Financial Supervisory Authority

III. The agenda of the Extraordinary General Meeting of the Shareholders is the following:

1. Approval to modify the art. 15 paragraph (5) from the Articles of Incorporation of the Company following to the appointment of the Board of Directors' members; art. 15 paragraph (5) will have the following content:

“(5) The structure of the Board of Directors is the following:

 - ♦♦♦ (to be completed after appointment of the new director)
 - ♦♦♦ (to be completed after appointment of the new director)
 - ♦♦♦ (to be completed after appointment of the new director)
 - ♦♦♦ (to be completed after appointment of the new director)
 - ♦♦♦ (to be completed after appointment of the new director)”
2. Approval to empower Mrs. Feodorof Mariana to comply with all the formalities for the registration of the Extraordinary General Meeting of Shareholders' decision, including for signing the Company's Articles of Incorporation, as amended according to the decision taken by the Extraordinary General Meeting of Shareholders
3. Approval of the date of **September 3rd, 2019** as registration date, for the opposability of the decisions of the Extraordinary General Meeting of Shareholders, in accordance with the provisions of art. 86 in Law no. 24/2017 regarding the issuers of the financial instruments and market operations
4. Approval of the date of **September 2nd, 2019** as *ex date* in accordance with the provisions of art. 187 point 11 from the Regulation 5/2018 regarding the issuers of the financial instruments and market operations, issued by the Financial Supervisory Authority

IV. One or more shareholders holding, individually or together, at least 5% of the Company's share capital, has/have the right:

- (a) to include new items on the agenda of the two General Meetings of the Shareholders (each new item shall be submitted together with an explanation or a draft decision in order to be adopted in the two General Meetings) and
- (b) to submit draft decisions for items included or to be included on the agenda of the two General Meetings of the Shareholders, not later than 15 days from the date this summons has been published, i.e. not later than **22 July, 2019**.

The above mentioned rights of the shareholders shall be exercised only in writing.

- V. The shareholders have the right to ask questions related to items on the agenda of the two General Meetings; the answers to be published on the Company's Internet website page www.alum.ro.
The questions shall be submitted or sent to the registered office of the Company in such way to be registered at the registry of the Company not later than **August 1st, 2019, hour 4,00 PM**, in a sealed envelope bearing the clearly written statement in capital letters: **"FOR THE ORDINARY AND/OR EXTRAORDINARY GENERAL MEETINGS OF SHAREHOLDERS FROM AUGUST 9/10, 2019"**.
- VI. The registered shareholders at the reference date shall exercise the right to participate and to vote in the Ordinary and Extraordinary General Meetings of the Shareholders personally, via correspondence or through a representative with special/general proxy. The general proxy will be awarded by the shareholder, acting as client, only to an agent as it is defined in art. 2 paragraph 1, point 20 of Law no. 24/2017 regarding the issuers of the financial instruments and market operations, or to an attorney-at-law.
- VII. In case the shareholders appoint representatives for the participation and voting in the Ordinary and Extraordinary General Meetings of the Shareholders, the notification of their appointment shall be submitted to the Company only in writing.
- VIII. The correspondence vote forms and the special proxy forms for representation of the shareholders in the Ordinary and Extraordinary General Meetings of the Shareholders are made available at the registered office of the Company, as well as on the website of the Company www.alum.ro.
- IX. The correspondence vote forms filled in by the shareholders either in Romanian or English shall be submitted or sent in original, through certified mail, to the Registration Office of the Company, together with the copy of the identity document for shareholders - natural person or with the copy of the identity document of the legal representative of the shareholder - legal person, signatory of the Correspondence vote form, in such way to be registered at the registry of the Company:
- not later than **August 7, 2019, hour 9,00 AM**, in a sealed envelope bearing the clearly written statement in capital letters: **"VOTE BY CORRESPONDENCE FOR THE ORDINARY GENERAL MEETING OF SHAREHOLDERS FROM AUGUST 9/10, 2019"**; In case of correspondence voting forms for secret vote, the correspondence voting forms shall be enclosed in a distinct envelope on which it shall be mentioned: **"SECRET VOTE BY CORRESPONDENCE FOR THE ORDINARY GENERAL MEETING OF SHAREHOLDERS FROM AUGUST 9/10, 2019"**;
 - not later than **August 7, 2019, hour 9,30 AM**, in a sealed envelope bearing the clearly written statement in capital letters: **"VOTE BY CORRESPONDENCE FOR THE EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS FROM AUGUST 9/10, 2019"**
- X. The correspondence vote forms which shall not have been received in the form and within the term provided under art. IX of this summons shall not be taken into account when the presence and the voting quorum is established and when the votes are counted in the Ordinary and Extraordinary General Meetings of the Shareholders.

- XI.** The proxies for the shareholders' representation in the General Meeting, filled in by the shareholders either in Romanian or in a widely used language in the international financial area, together with the copy of the identity document of the appointed representative, shall be submitted or sent in copy, containing the remark of true copy of the original under the representative's signature, through certified mail, to the Registration Office of the Company in such way to be registered at the registry of the Company:
- not later than **August 7, 2019, hour 9,00 AM**, in a sealed envelope bearing the clearly written statement in capital letters: **"FOR THE ORDINARY GENERAL MEETING OF SHAREHOLDERS FROM AUGUST 9/10, 2019"**;
 - not later than **August 7, 2015, hour 9,30 AM**, in a sealed envelope bearing the clearly written statement in capital letters: **"FOR THE EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS FROM AUGUST 9/10, 2019"**.

The proxies may also be sent by e-mail to the address mfeodorof@alum.ro.

- XII.** Only the registered shareholders at the reference date shall be entitled to participate and to vote in the Ordinary and Extraordinary General Meetings of the Shareholders summoned for **August 9/10, 2019** personally, via correspondence or through a representative with proxy.
- XIII.** The nominations for the director position will be posted on the company's website starting from the date of their registration at the Company. The nominations for the director position may be deposited until **July 29, 2019**. The list containing information regarding the name, hometown and professional skills of the bodies nominated for the director position is available for the shareholders, at the Company's registered office or on its website and it can be consulted or amended by the shareholders.
- XIV.** The documents and information related to the items on the agenda of the two General Meetings, as well as the draft decisions related to the items on the agenda of the two General Meetings, the correspondence vote forms and the proxy forms for representation of the shareholders in the Ordinary and Extraordinary General Meetings of the Shareholders, as well as the Regulation for exercising the voting right in the General Meetings by the shareholders of Alum S.A. Tulcea, are made available for the shareholders at the registered office of the Company from Tulcea, no. 82 Isacsei Street, Tulcea County, Romania, and are posted on the website of the Company www.alum.ro starting with the date of **July 9, 2019**.

Any additional information may be obtained at phone no. 0240.535.022.

Gheorghe Dobra
Chairman of the Board of Directors



Mihaela Duralia
Financial Director